

## **REASSIGNMENT STATUS REPORT**

### **1. Nature of the Case**

- A. Identify the attorneys of record for each party, including the lead trial attorney.
- B. Identify any parties that have not yet been served.
- C. State the basis for federal jurisdiction. If jurisdiction over any claims is based on diversity or supplemental jurisdiction:
  - i. state whether and, if so, why the amount in controversy exceeds the jurisdictional threshold; and
  - ii. identify the state of citizenship of each named party.

**NOTE:** The report must address whether there is diversity of citizenship in any case in which supplemental jurisdiction over state law claims is asserted, so that the Court may exercise informed discretion about whether to resolve such claims in the event that the federal question claims are resolved or dismissed.

- D. Describe generally the nature of the claims asserted in the complaint, any counterclaims, and the relief sought.
- E. State the major legal and factual issues in the case.

### **2. Discovery and Other Proceedings to Date**

- A. State whether the case is subject to the Mandatory Initial Discovery Pilot Program and, if so,
  - i. confirm that all parties have read and discussed the Standing Order Regarding Mandatory Initial Discovery Pilot Project,
  - ii. state the dates on which each party made (or is due to make) its mandatory initial discovery response and disclosure of electronically-stored information (ESI), and
  - iii. describe any unresolved issues with respect to objections invoked or limitations sought by any party in connection with the party's mandatory initial discovery response or ESI disclosure.
- B. Briefly describe the discovery that has been taken, the discovery that remains to be taken, and any operative schedule governing discovery. Also indicate whether the parties believe that they will be able to complete discovery according to the deadlines in the operative discovery schedule.

Briefly describe all pending motions, including the date the motions and associated briefs were filed (or the briefing schedule, if briefing has not yet been completed).

- C. Briefly summarize all substantive rulings that have been issued in the case.

**3. Trial**

- A. State whether there has been a jury demand.
- B. State whether a trial date has been set; if not, provide the date by which the parties anticipate being ready for trial.
- C. State whether a final pretrial order has been filed; if not, state whether there is a deadline for filing a final pretrial order.
- D. Estimate the length of the trial.

**4. Referrals and Settlement**

- A. State whether the case has been referred to the Magistrate Judge for discovery supervision, a settlement conference, and/or any other purpose.
- B. State whether any settlement discussions have occurred and describe the status of any such settlement discussions.
- C. State whether the parties believe that a settlement conference would be productive at this time.