#### **Important Points to Keep in Mind**

CM/ECF offers several utilities to users that are helpful in working with the system. In addition to providing tools that may help you to monitor your use of CM/ECF, the utilities section is where you will manage your CM/ECF password and record your e-mail address, mailing address, and other important information.

It is your responsibility to manage your own CM/ECF account. If you do not maintain a current e-mail and mailing address, you will not receive notices electronically or through the postal service.

<ol> <li>Click Utilities to access your account.</li> </ol>	<u> <u>         Q</u>uery <u>R</u>eports ▼ <u>U</u>tilities ▼     </u>
2. Select the appropriate option.	Utilities       Miscellaneous         Your Account       Miscellaneous         Maintain Your Account       Legal Research         View Your Transaction Log       Mailings         Change Client Code       Mailings         Change Your PACER Login       Verify a Document         Review Billing History       Show PACER Account
	Edit Data     Monthly Trials Menu       Miscellaneous     Internet Payment History

If you want to	Then click and refer to the instructions in this guide.
Update your contact information	Maintain Your Account
Change your login or password	Maintain Your Account
Set e-mail preferences	Maintain Your Account
Check activity on your account	View Transaction Log
View mailing information for a case	Mailings

Maintain User	Account		
Last name	Crowe	First name	Ryan
Middle name		Generation	
Gender	<b>~</b>	ATY Type	▼
Title			
Bar number		Туре	aty
Prisoner id			$\checkmark$ Add Headers to PDF Documents
Office	Crowe, Austin and Austin		
Unit			
Address 1	1234 West State Street		
Address 2			
Address 3			
City	Chicago	State	IL Zip 60604
Country		County	<b>~</b>
Phone	312-111-1111	Fax	
Initials	DOB	End date	
Email inform	nation More use	r information	
Submit C	Clear		
	Click Submit when done.		

## Update Your Contact Information

Field	Description/Action
Name	Verify that your information is correct.
Generation	Optional: Enter I, II, etc. For example, John Smith III
Title	Optional: Mr., Mrs. Ms., Dr., etc.
Gender	Optional: Click the ▼arrow and select.
ATY	Optional: Click the $\mathbf{\nabla}$ arrow and select the type of attorney.
Bar Number	Enter your Illinois State Bar ID number. Leave blank if you do not have an ID.
Prisoner id	Leave blank.
Office/Unit	Optional: Enter the name of your firm and unit.
Address, City, State, Zip	Enter your postal service mailing address. This address is used when a notice or other information is mailed out manually.

#### **Change Password**

1. Click More user information.

Maintain User	Account		
Last name	Crowe	First name	Ryan
Middle name		Generation	
Gender	✓	ATY Type	
Title			
Bar number		Туре	aty
Prisoner id			Add Headers to PDF Documents
Office	Crowe, Austin and Austin		
Unit			
Address 1	1234 West State Street		
Address 2			
Address 3	~		
City	Chicago	State	II 7:- 60604
Compton	Chicago	Country	
Country		County	
Phone	312-111-1111	Fax	
Initials	DOB	End date	
	More u	ser information	
Submit C	lear		

- 2. Enter the desired password.
- 3. Click Return to Account screen.

More User Information for Ryan Crowe	
Login crower1	Last login 10-07-2009 13:31
Password 09CROW19	Current login 10-08-2009 13:31
	Create date 04/27/2004
Registered Y	Update date 01/08/2009
Internet Credit Card Y	
Groups Attorney	
Return to Account screen Clear	

4. Click Submit.

You **MUST** submit your changes from this screen!



#### Set e-Mail Preferences

1. Click **Email information**.

Maintain User	Account		
Last name	Crowe	First name	Ryan
Middle name		Generation	
Gender	►	ATY Type	►
Title			
Bar number		Туре	aty
Prisoner id			Add Headers to PDF Documents
Office	Crowe, Austin and Austin		
Unit			
Address 1	1234 West State Street		
Address 2			
Address 3	т		
City	Chicago	State	IL Zip 60604
Country		County	<b>~</b>
Phone	312-111-1111	Fax	
Initials	DOB	End date	
Email inform	nation More user inform	mation	
Submit	Clear		

- 2. Enter your e-mail address.
- 3. Select the delivery method options.
- 4. (Optional) Enter the case number of any additional case for which you wish to receive notice.
- 5. Click **Return to Person Information Screen**.
- 6. Click Submit.

Registered e-mail addresses	Configuration options
Primary e-mail address:	ryan_crower@law1233.yahoo.com
ryan_crower@law1233.yahoo.com	
	Should this e-mail address receive notices? ⊙ Yes ○ No
Secondary e-mail addresses:	
davis5940@comcast.net	How should notices be sent to this e-mail address? ⊙ Per Filing ○ Summary Report
<u>karen tapia@ilnd.uscourts.gov</u>	
roberto perez@ilnd.uscourts	In what format should notices be sent to this e-mail address? <ul> <li>HTML</li> <li>Text</li> </ul>
roberto_perez@ilnd.uscourts.gov	
add new e-mail address	Should this e-mail address receive general announcement notices from this court? • Yes • No
Return to Person Information Screen	Show all cases for this e-mail address (Copy case lists from here)
Clear	Case-specific options
N.	Add additional cases for noticing
R	
	These cases will send notice per filing. (default method)
	1:09-cv-00009 Doe v. Doe (interest)
	1:99-cv-00002 Duck et al v. Disneyland et al - Representing Daffy Duck, Tweedy Bird, Disneyworld, Disneyland
	1:99-cv-00003 Duck et al v. Disneyland et al - Representing Daffy Duck, Tweedy Bird, Tweedy Bird, Daffy Duck 1:99-cv-00004 Duck et al v. Disneyland et al - Representing Daffy Duck, Tweedy Bird, Bird, Daffy Duck

In this example, the default options display and no additional cases are noticed.

## **E-Mail Options**



	If you want to	Then
1	View the selected configuration options for a specific email address.	Click the desired email address.
2	View all cases associated with a listed email address	<ul><li>A. Select the email address displayed on the left.</li><li>B. Click Show all cases for this email address. The cases display below the case number.</li></ul>
3	Add a case for noticing	Enter the case number, and then click <b>Find this Case</b> .
4	Opt out of receiving general announcement notices from the court.	Select the Yes radio button. You will see the following message.          Windows Internet Explorer       X         Image: Windows Internet E

# When you have completed your changes, you <u>must</u> click Return to Person Information Screen and click Submit.

## Add Additional e-Mail Addresses

1.	Highlight the email	Email Information for Ryan Crowe	
	address that displays	Registered e-mail addresses	Configuration options
	on the right.	Primary e-mail address: ryan_crower@law1233.yahoo.com	rvan_crower@law1233.yahoo.com
		Secondary e-mail addresses:	Should this e-mail address receive notices? $\odot$ Yes $\bigcirc$ No
		<u>davis5940@comcast.net</u> karen tapia@ilnd.uscourts.gov	How should notices be sent to this e-mail address? $\odot$ Per
		roberto perez@ilnd.uscourts roberto perez@ilnd.uscourts.gov	In what format should notices be sent to this e-mail address?
		add new e-mail address	Should this e-mail address receive general announcement no
		Return to Person Information Schen	Show all cases for this e-mail address (Cog

- 2. Type the email address to be added to the account.
- 3. Set the configuration options for this email.
- 4. Click **Return to Person Information Screen.**
- 5. Click **Submit**.

Registered e-mail addresses	Configuration options
Primary e-mail address:	lulu@yahoo.com
lulu@yahoo.com	
	Should this e-mail address receive notices? <ul> <li>Yes</li> <li>No</li> </ul>
Secondary e-mail addresses:	
davis5940@comcast.net	How should notices be sent to this e-mail address? <ul> <li>Per Filing</li> <li>Summary Report</li> </ul>
karen tapia@ilnd.uscourts.gov	
roberto_perez@ilnd.uscourts	In what format should notices be sent to this e-mail address? ④ HTML 〇 Text
roberto perez@ilnd.uscourts.gov	
add new e-mail address	Should this e-mail address receive general announcement notices from this court? • Yes
Return to Person Information Screen	Show all cases for this e-mail address (Comp case lists from here)

When you start typing, the old address will disappear.

## **View Your Transaction Log**

The transaction log is a report that lists all CM/ECF entries and transactions that you made during a specified time period.



J. Enter the date range
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4. Click Run Report.

#### View Transaction Log

Enter the Date Selection Criteria for the Transaction Log Report						
Start Date:	01/11/2008	End Date:	10/8/2009			
Run Report Clear Make these options my default.						

I	Transaction Log				
Report Period: 01/11/2008 - 01/11/2008					
Id	Date	Case Number	Text		
161065	01/11/2008 08:40:40	1-04-cv-8000	AMENDED complaint by Samuel Pearl against Daffy Duck, Samuel Pearl (Rogers, Paula)		
161068	01/11/2008 09:33:09	1-04-cv-8000	MOTION by Defendant Arkling Group for summary judgment (Rogers, Paula)		
161069	01/11/2008 10:19:21	1-04-cv-8000	NOTICE of Motion by Thuirston D Smith, Jr for presentment of motion to dismiss[6], motion to expedite [7] before Honorable Wayne R. Andersen on 1/15/2008 at 09:30 AM. (Rogers, Paula)		

## Mailings



6. The mailing list displays.

In this example, there are no manual filers.

If an attorney or pro se was a manual filer, the name would be listed under **Manual Notice List.** 

#### Mailing Information for a Case 1:09-cv-00153

#### Electronic Mail Notice List

The following are those who are currently on the list to receive e-mail notices for this c

 Ryan Crowe anita\_baugard@ilnd.uscourts.gov

#### Manual Notice List

The following is the list of attorneys who are **not** on the list to receive e-mail notices fo mouse to select and copy this list into your word processing program in order to creat

(No manual recipients)